

## Investment Focus

- Loan Size: \$2 - 30 million
- Target Loan Duration: 1 - 4 years
- Geography: US, CA
- Borrower Type: LMM - MM commercial businesses, high net worth individuals, financial institutions/ investors
- Lender Profile: Bilateral or small clubbed deal

## 4612 Advantages

- Decisive and knowledgeable investment team and committee with significant leveraged finance and specialty lending experience
- Ability to quickly underwrite, negotiate, and close
- Unique relationship as owner of SG Credit and ability to leverage origination channels and underwriting resources

## Industry Focus

- The Fund will look at all industries; however, it will not consider investments in energy, consumer finance, marijuana, government subsidy-reliant businesses, discretionary consumer products, firearms, early-stage medical products/ pharmaceuticals, or businesses with single vendor/ customer concentrations

## Background

- The 4612 Credit Opportunities Fund seeks to take advantage of the unique opportunity window to achieve equity-like returns in private credit, stemming from the global credit contraction from banks and other traditional lenders

## Capital Structure Focus

- Senior secured floating rate loans including ABL, collateral-backed, cash flow, and recurring revenue/SaaS term loans
- Opportunistic second lien positions with warrants or other equity upside, with focus on attachment and detachment points
- Non-development and/or distressed real estate situations
- DIP and restructuring situations
- Preferred equity with mezzanine-like structure and significant PIK

## Investment Team

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