# **Credit Opportunities Fund**

3445 Peachtree Rd NE Ste. 175, Atlanta, GA 30326

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## **Investment Focus**

- Loan Size: \$2 30 million
- Target Loan Duration: 1 4 years
- Geography: US, CA
- Borrower Type: LMM MM commercial businesses, high net worth individuals, financial institutions/ investors
- Lender Profile: Bilateral or small clubbed deal

#### 4612 Advantages

- Decisive and knowledgeable investment team and committee with significant leveraged finance and specialty lending experience
- Ability to quickly underwrite, negotiate, and close
- Unique relationship as owner of SG Credit and ability to leverage origination channels and underwriting resources

### **Industry Focus**

 The Fund will look at all industries; however, it will not consider investments in energy, consumer finance, marijuana, government subsidy-reliant businesses, firearms, early-stage medical products/ pharmaceuticals, or businesses with single vendor/ customer concentrations

## Background

 The 4612 Credit Opportunities Fund seeks to take advantage of the unique opportunity window to achieve equity-like returns in private credit, stemming from the global credit contraction from banks and other traditional lenders

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# **Capital Structure Focus**

- Senior secured floating rate loans including ABL, collateral-backed, cash flow, and recurring revenue/SaaS term loans
- Opportunistic second lien positions with warrants or other equity upside, with focus on attachment and detachment points
- Non-development and/or distressed real estate situations
- DIP and restructuring situations
- Preferred equity with mezzanine-like structure and significant PIK

### Investment Team

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# For inquiries, please reach out to Bert or John

4612 Group, LLC is an investment adviser registered with the U.S. Securities and Exchange Commission. Registration does not imply a certain level of skill or training. More information about 4612 Group's investment advisory services can be found in its Form ADV Part 2, which is available upon request. The portfolio companies included in the attached make up all of our current portfolio, as of April 2023. This is a complete list. These companies were not selected based on performance. This is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to purchase interests in 4612 Group, LLC's investments. Any such offer or solicitation is available only to eligible investors and shall be made pursuant to a signed Agreement, which describes risks and other pertinent information about the fund.